GROUP PERFORMANCE HIGHLIGHTS

Sustained Profitable Growth

REVENUE FROM OPERATIONS
(₹ in crore)

FY25	**5,00,517**
FY24	5,06,993
FY23	5,33,547
FY22	4,32,570
FY21	3,04,274

NET PROFIT
(₹ in crore)

FY25	**13,337**
FY24	26,859
FY23	2,131
FY22	11,682
FY21	17,320

EBITDA
(₹ in crore)

FY25	**29,030**
FY24	47,115
FY23	13,453
FY22	24,077
FY21	28,490

EBITDA MARGIN
(%)

FY25	**5.80**
FY24	9.29
FY23	2.52
FY22	5.57
FY21	9.36

DEBT EQUITY RATIO
(Times)

FY25	**0.63**
FY24	0.60
FY23	1.13
FY22	1.08
FY21	0.87

NET WORTH
(₹ in crore)

FY25	**81,384**
FY24	75,635
FY23	53,522
FY22	51,906
FY21	53,555

RETURN ON CAPITAL EMPLOYED
(%)

FY25	**19.90**
FY24	37.95
FY23	8.08
FY22	18.84
FY21	22.14

REFINERY CAPACITY UTILIZATION*
(%)

FY25	**115%**
FY24	113%
FY23	109%
FY22	107%
FY21	96%

BASIC EARNINGS PER SHARE*
(₹ per share)

FY25	**31.21**
FY24	63.04
FY23	5.01
FY22	27.46
FY21	40.94

CASH FLOW FROM OPERATING ACTIVITIES
(₹ in crore)

FY25	**23,678**
FY24	35,970
FY23	12,466
FY22	20,336
FY21	23,455

REFINERY THROUGHPUT*
(MMT)

FY25	**40.51**
FY24	39.93
FY23	38.53
FY22	36.90
FY21	32.98

MARKET SALES
(MMT)

FY25	**52.40**
FY24	51.04
FY23	48.92
FY22	42.51
FY21	39.05

***Notes**

a) The Company had issued Bonus Equity Shares in June 2024 in the proportion of 1 (One) Bonus Equity Share of ₹ 10/- each for every 1 (One) existing ordinary equity share of ₹ 10/- each. Accordingly, the Earning Per Share (EPS) has been restated for all the periods.

b) The Company sold its entire equity shareholding of 61.65% in Numaligarh Refinery Limited (NRL), consequent to which NRL has ceased to be the subsidiary of the Company w.e.f. March 26, 2021

c) The Company's shareholding in BORL increased from existing 50% to 63.38% on March 31, 2020 [Physical performance for 2019-20 & 2020-21 considered based on 50%]. Further, on June 30, 2021 Company acquired balance 36.62% of Equity Shares in BORL vide a Share Purchase Agreement (SPA) with Joint Venture Partner OQ S.A.O.C. (formerly known as Oman Oil Company S.A.O.C.) ("OQ").